

The Engagement Data Platform (EDP) Release 8 began rolling out on March 29th. This release is extensive and includes the following features:

- Support for Propensity within the Machine Learning console.
- We now expose control over raw parameters on Triggered Actions and allow activity creation from events.
- Outbound HTTP Connector for Integrations
- New format for Activities and Orders

...and more!

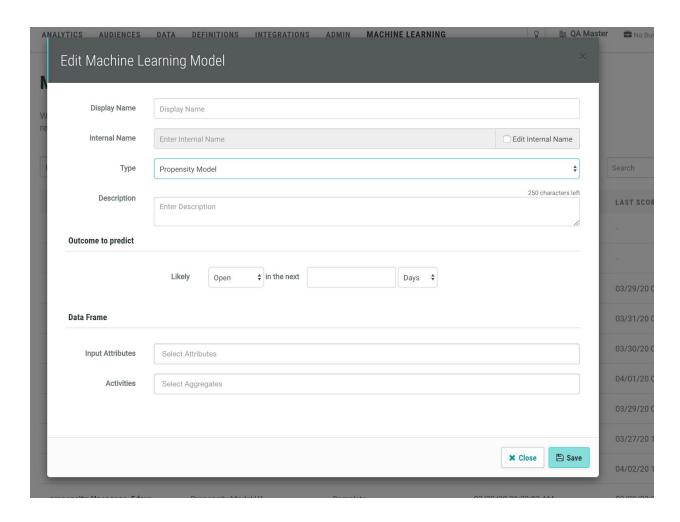
#### FEATURES AND ENHANCEMENTS

Machine Learning: Propensity.

The ML console now supports Propensity (predictions).

This empowers marketers to predict future customer behavior. The propensity model produces a score for each customer from 0 to 100%, this score indicates how likely that customer is to engage in the predicted behavior in the future.

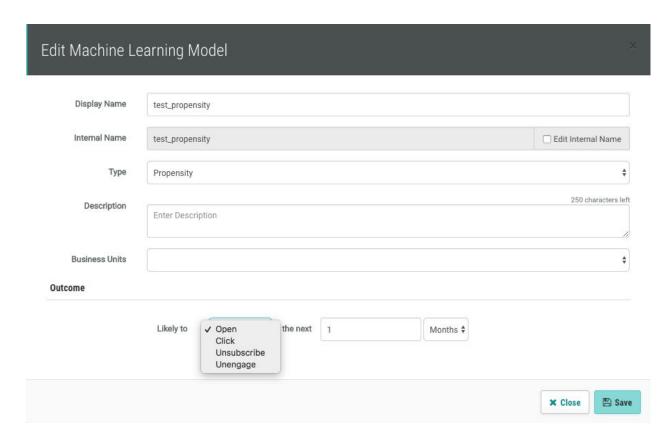




EDP supports the following default propensity types:

- Open
- Click
- Unsubscribe
- Unengage





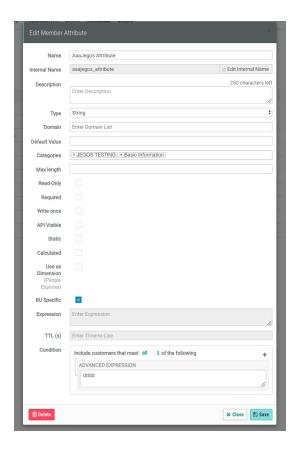
Data Platform: Multi-Business Units - Transparent Usage of Business Unit Specific Attributes The marketer now can be able to use the attribute name that the system transforms into the appropriate BU prefixed name depending upon the BU context.

This applies to:

- Segmentation
- Queries
- Import
- Export

Choose a Member Attribute, select "BU Specific" then click "Save". That member attribute will be a BU Specific.

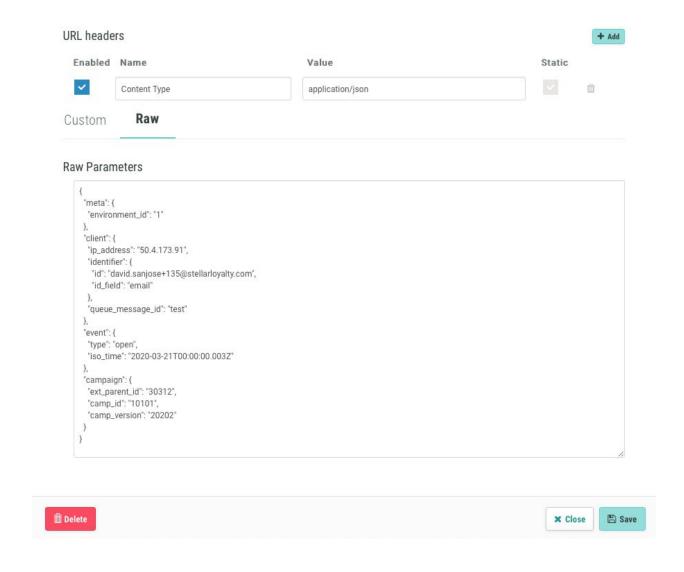




API Server: Expose control over raw parameters (Trigger Actions)

URL headers and Raw Parameters have been added to Triggered Actions

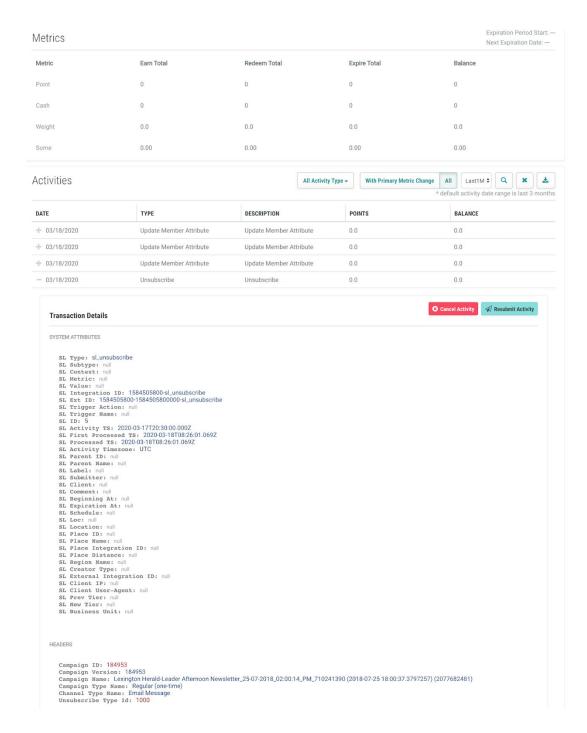




API Server: Activity creation from Events (Trigger Actions)

Activity submission from events can now be read from a yml file where a yml file can be read from an external path relative to the API Service JAR File. For each event type, the user can specify which activity type they wish to submit and may list the header-event\_column mapping.





API Server: API support for Web clients using device\_token and user\_token

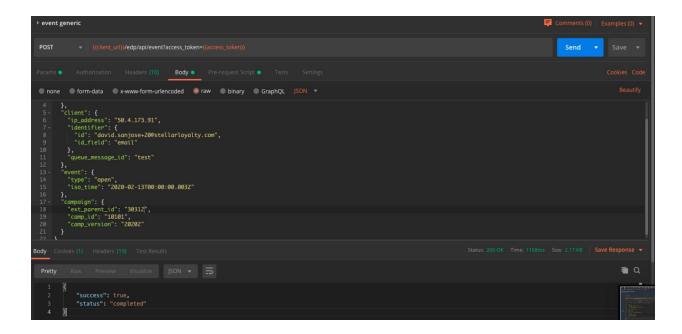
We have added support for a dedicated "device\_token" so that there is no longer a need to use integration\_id. The device\_token will be unique and the Events API should create a new member if a new device\_token is submitted.





API Server: Web events security enhancement

The API to submit events no longer requires the web to publicly host Program API client id and secret.

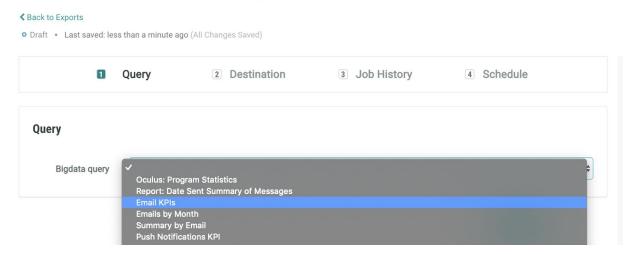


Integration: Outbound HTTP Connector

In export definitions, upon creating a query then selecting a query in the destination tab, and selecting the http API connector.



# **Export Definition - query\_export**



Activity / Order Import: New CSV format for activities and imports

Changes have been made to CSV imports which now consist of order, purchase, and activity.

This includes the following order line items:

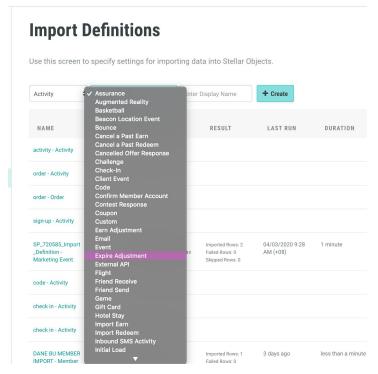
- INTEGRATION\_ID
- TRANSACTION\_ID
- TRANSACTION\_DATE
- PLACE\_ID
- TERMINAL NAME
- EMPLOYEE IDENTIFIER
- ORDERED\_AT
- MEMBER EMAIL
- SUBTOTAL
- TOTAL\_AMOUNT
- SOURCE
- ORDER ITEM
- PARENT\_INTEGRATION\_ID
- ORDER\_ITEM\_LINE\_NUMBER
- ORDER\_ITEM\_DESCRIPTION
- ORDER\_ITEM\_QUANTITY
- ORDER\_ITEM\_BASE\_PRICE
- ORDER\_ITEM\_NET\_PRICE
- ORDER\_ITEM\_AMOUNT
- ORDER\_ITEM\_SKU

## Sample CSV



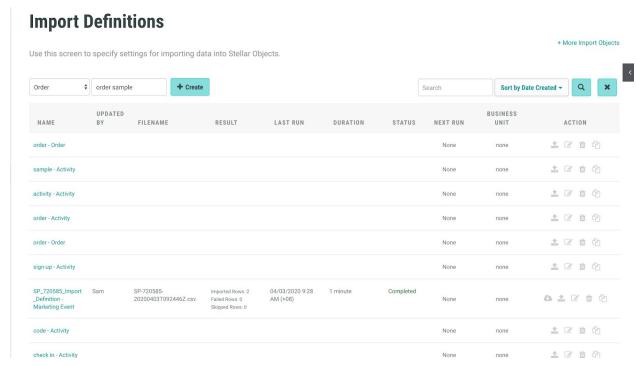
Activity / Order Import: Enhanced controls for Activity Import and Order Import

The user now has choices for a list of Activities in Import Definitions.



The user can add rows, enter field name, and select specific activity in the destination column.





The user can add rows, enter field name, and select specific orders in the destination column.

## ADDITIONAL FEATURES

Release 8 includes a number of additional features designed to enhance the Engagement Data Platform experience:

- Machine Learning: Enhanced Operational Pipeline: Attribute Import
- API Server: Batch creation of members in Batch event API
- API Server: Enhanced sanitization on Event API error handling
- API Server: Activity creation from an API that runs as API\_Service will now work with JAVA in addition to Rails
- API Server: email\_alias has now been added as a member attribute

### PERFORMANCE OPTIMIZATIONS

In our continued effort to deliver performance improvements:

Lookups: Enhanced Lookup Support for Large Tables



Attaching a larger Look-up file won't slow down validation/deployment of metadata. Look-up configuration options: MySQI Mode, Redis Mode.

#### DEFECT RESOLUTIONS

This release contains a number of defect resolutions, of which the notable ones can be found below:

- Integration: Importing a member would now include a member attribute of boolean type.
- Integration: Upon uploading a member import, the status column in Job History will now change the status into "completed" whenever the member import has been completed.
- Integration: Fields specified in "Match Records" will now determine if there are errors and any such errors will be stored in the log files.
- Integration: When member pipeline is enabled, it will no longer create a new entry in console/imports. When member pipeline is disabled, it will create a new entry in console/imports.
- Integration: In-progress member imports will no longer display status as "complete" but "queued\_resque" only status will change to "complete" when member import has been completed.
- Lookups: Attaching a large Look-up file won't slow down validation/deployment of metadata. Look-up configuration options: MySQI Mode, Redis Mode.
- API Server: email alias has been added as a member attribute.
- EDP Core: Fixed errors within external list by showing the correct list and find import definition details.
- EDP Core: For the external list. The user is now able to upload members that don't exist in our database and populate value for all attributes that have default values.
- EDP Core: Estimated panel UI now reflects the period selected in conditions.
- EDP Core: List of gueries now generating correct results.
- EDP Core: Fixed error due to refreshing query in Orders>Frequency.
- EDP Core: For Groovy Expression, setting a Trigger action with syntax "isWithinRadius" will now work.
- EDP Core: For Groovy Expression, upon creating a rule with conditions, the user would now be able to identify the invalid expression if there's any.
- Delivery: Export jobs will no longer be stuck in queue status. Additionally the start and end timestamp will be displayed in the job history.

That's all for now!